



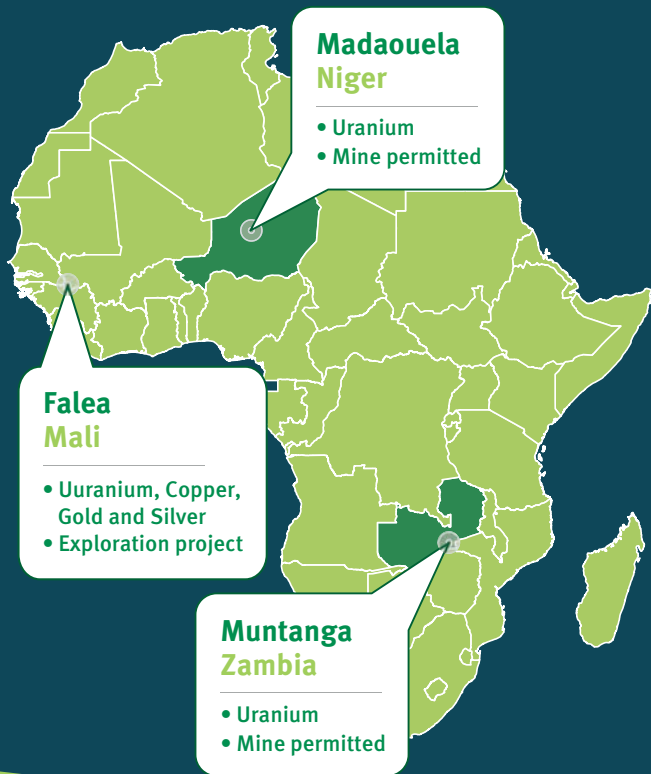
GoviEx is a mineral resource company focused on the exploration and development of uranium properties in Africa.

GoviEx’s principal objective is to become a significant uranium producer through the continued exploration and development of its material projects, namely the mine-permitted Madaouela Project in Niger and its mine-permitted Muntanga Project in Zambia.



A GROWING AFRICA-FOCUSED COMPANY

Two advanced development and exploration projects – with Mine Permits



- Two mine permitted projects in mining friendly countries
- Experienced directors and management team
- Considerable exploration potential
- Advancing permitted projects to development stage
- Uranium market strengthening
- Committed to responsible development

Madaouela Project ¹			
Resources ¹	Tonnes	Grade	U ₃ O ₈ Contained
Total	Mt	% U ₃ O ₈	Mlbs
Measured & Indicated	34.5	0.13%	96.9
Inferred	6.7	0.13%	19.6

Muntanga Project ⁴			
Resources ⁴	Tonnes	Grade	U ₃ O ₈ Contained
Total	Mt	% U ₃ O ₈	Mlbs
Measured & Indicated	42.6	0.03%	33.7
Inferred	15.0	0.03%	10.9

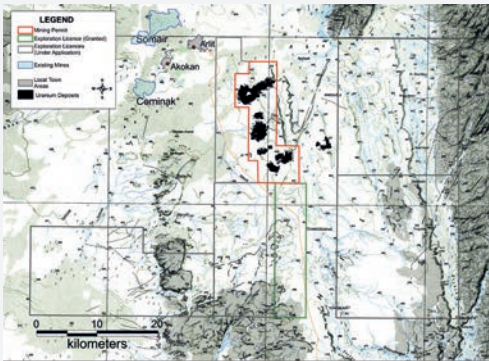


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OUR MATERIAL PROJECTS



Madaouela Project, Niger (GXU 80%)¹

Project Parameters

Initial Mine Life 19.5 years

Total initial capital costs of USD 343 million

LOM EBITDA 1,570 million²

Steady-state Production 2.60 Mlbs U₃O₈ per year

- Road access, skilled mine labour, ground water and grid power
- Sandstone hosted deposits in Tim Merso Basin, with exploration upside
- Environmental and mine permits secured



Muntanga Project, Zambia (GXU 100%)⁴

Project Parameters

Fully mine permitted

Feasibility study in progress

Advantageous location: ~200 km south of Lusaka, north of Lake Kariba.

Road access, ground water and grid Power

- Mineralisation hosted in sandstone of Escarpment Grit Formation of the Karoo Super Group
- Three contiguous Mining Permits, and exploration upside
- Mining friendly jurisdiction

Notes

1. Certain scientific and technical information relating to the Madaouela Project contained in this fact sheet is derived or extracted from the technical report entitled "A Feasibility Study for the Madaouela Uranium Project, Niger" dated effective November 01, 2022, and prepared for GoviEx by SRK Consulting (the "Report") in accordance with National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101"). Please refer to the full text of the Report, which is available for review under GoviEx's profile on Sedar + at www.sedarplus.ca.
2. Based on a uranium price of USD 65/lb U₃O₈ and molybdenum price of USD 11/lb Mo over the life of mine.
3. Including by-product revenue.
4. Certain scientific and technical information relating to the Muntanga Project contained in this fact sheet is derived or extracted from the technical report entitled "NI 43-101 Technical Report On the Updated Mineral Resource Estimate for The Muntanga Uranium Project in Zambia" dated effective March 31, 2023, and prepared for GoviEx by SRK Consulting (the "Report") in accordance with

National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101"). Please refer to the full text of the Report, which is available for review under GoviEx's profile on Sedar + at www.sedarplus.ca.

QUALIFIED PERSON: Technical information in this fact sheet has been reviewed and approved by Mr. Jerome Randabel, MAIG, Chief Geologist of GoviEx, a Qualified Person as defined in NI 43-101.

DISCLAIMER: This fact sheet contains forward-looking information within the meaning of applicable securities laws. Forward-looking statements are subject to various risks and uncertainties concerning the specific factors disclosed here and elsewhere in GoviEx's periodic filings with Canadian securities regulators. Information provided in this document is summarized and may not contain all available material information. Please go to www.goviex.com for further information.



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